

2026 Oklahoma Bar Association Budget				Budget Hearing		
Summary - 2026 and 2025				10/14/2025	Page 1	
					Percentage	
				Increase	Increase	
				(Decrease)	(Decrease)	
DEPARTMENT		2025 Budget	2026 Budget	from 2025	from 2025	
Operating Revenues						
Administration (Page 2)		\$ 5,474,560	\$ 5,824,600	350,040	6.39%	
Communications (Page 5)		145,000	145,000	-	0.00%	
CLE (Page 6)		926,450	926,450	-	0.00%	
General Counsel (Page 8)		454,500	454,500	-	0.00%	
MCLE (Page 9)		240,200	240,200	-	0.00%	
Practice Assistance (Page 10)		9,250	9,250	-	0.00%	
Committees/Special Projects (Page 12)		254,850	254,850	-	0.00%	
Total from Departmental Operations		\$ 7,504,810	\$ 7,854,850	350,040	4.66%	
Operating Expenses						
Administration (Pages 3 - 4)		\$ 2,580,951	\$ 2,750,912	169,961	6.59%	
Communications (Page 5)		688,449	700,305	11,856	1.72%	
CLE (Page 6 - 7)		735,592	751,628	16,036	2.18%	
General Counsel (Page 8)		1,753,709	1,798,501	44,792	2.55%	
MCLE (Page 9)		302,825	315,714	12,889	4.26%	
Practice Assistance (Page 10 - 11)		516,652	468,616	(48,036)	-9.30%	
Committees/Special Projects (Page 13)		594,575	601,950	7,375	1.24%	
Total from Departmental Operations		\$ 7,172,753	\$ 7,387,627	214,874	3.00%	
Net Surplus (Deficit) From Operations		\$ 332,057	\$ 467,223	135,166	40.71%	
Other Special Expenses/Capital Improvements						
Client Security Fund Contribution		(175,000)	(175,000)			
Furniture and Equipment (Page 15)		(7,500)	(7,500)			
Bar Center Improvements (Page 15)		(10,000)	(10,000)			
Computer Technology (Page 15)		(35,500)	(242,235)			
Total Other Special Expenses/Investments		(228,000)	(434,735)			
Surplus (Deficit) Before Transfer from Reserve Funds		104,057	32,488			
Transfers from Reserve Funds						
Technology Fund		35,500	242,235			
AG Grant Fund		3,000	3,000			
Organizational Development Fund		20,000	20,000			
Bar Center Improvements Fund		10,000	10,000			
		68,500	275,235			
Net Surplus (Deficit)		\$ 172,557	\$ 307,723			
Estimated Beginnning Cash Reserves -1/1/2026			\$ 7,550,000			
Estimated Surplus (Deficit)			307,723			
Estimated Ending Cash Reserves -12/31/2026			7,857,723			

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		Oklahoma Bar Association										
		Budget Preparation Worksheet						Budget Hearing				
		Revenues and Expenditures						10/14/2025				Page 8
		Department: General Counsel										
		Calendar Year: 2026										
REVENUE												
						PROPOSED	ACTUAL	7/1/2025	TOTAL	25 BUDGET/	PROPOSED	2026/2025
ACCOUNT		ACCOUNT	2022	2023	2024	2025	THROUGH	12/31/2025	2025	PROJECTION	2026	BUDGET
NUMBER		TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/25	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE
04-440000		Discipline Reinstatements	10,463	2,912	11,958	10,000	17,498	3,000	20,498	10,498	10,000	-
04-440015		ROOSA Fees	238,350	234,850	251,800	212,000	122,250	90,000	212,250	250	212,000	-
04-440020		ROOSA Renewal Fees	261,600	232,750	247,800	203,000	125,650	78,000	203,650	650	203,000	-
04-440025		ROOSA Late Fees	9,000	6,800	10,000	4,500	4,100	400	4,500	-	4,500	-
04-440030		Certificates of Good Standing	29,450	30,925	33,850	25,000	17,075	10,000	27,075	2,075	25,000	-
TOTAL REVENUE			548,863	508,237	555,408	454,500	286,573	181,400	467,973	13,473	454,500	-
EXPENDITURES												
04-540000		Gross Salaries	1,033,846	1,079,237	1,120,353	1,170,019	585,458	585,000	1,170,458	439	1,203,383	33,364
04-540005		FICA Matching	75,114	79,605	83,631	89,506	43,499	44,753	88,252	(1,255)	92,059	2,553
04-540010		Retirement	136,514	132,386	139,375	160,476	75,570	82,000	157,570	(2,906)	166,338	5,862
04-540015		Unemployment Taxes	4,059	4,302	4,088	4,275	4,108	150	4,258	(17)	4,725	450
04-540020		Health Insurance	140,667	150,355	152,593	166,400	80,291	80,291	160,582	(5,818)	166,400	-
04-540023		Disability Insurance	4,528	4,994	5,381	5,733	2,768	2,768	5,536	(197)	5,897	164
04-540025		Temporary Assistance	6,878	23,597	14,959	25,000	1,078	12,000	13,078	(11,922)	20,000	(5,000)
04-540050		General Counsel's Auto	10,800	10,800	10,800	10,800	5,400	5,400	10,800	-	16,200	5,400
04-540060		In-State Conferences	707	707	534	700	-	300	300	(400)	700	-
04-540070		Out-of-State Conferences	4,635	9,488	4,188	15,000	2,414	12,000	14,414	(586)	15,000	-
04-540080		Department Travel	29	-	-	1,000	-	1,000	1,000	-	1,000	-
04-540100		Invest. and Prosecution	52,773	46,794	54,362	55,000	19,287	35,000	54,287	(713)	55,000	-
04-540110		PRC Travel and Meeting	3,837	4,272	7,174	5,000	3,759	2,400	6,159	1,159	7,000	2,000
04-540120		PRT Travel and Meeting	19,069	9,628	8,146	17,000	4,047	10,000	14,047	(2,953)	15,000	(2,000)
04-540140		Misc. Investigative	463	350	153	1,000	44	500	544	(456)	1,000	-
04-540145		AG Grant Expense		3,941	175	3,000	175	2,500	2,675	(325)	3,000	-
04-540150		Library	2,032	3,870	3,205	4,000	155	2,000	2,155	(1,845)	4,000	-
04-540160		Office Supplies	6,462	7,694	5,865	8,500	7,822	1,000	8,822	322	9,500	1,000
04-540165		ROOSA Expenses	-	494	-	300	-	100	100	(200)	300	-
04-540170		Staff Training	1,561	2,212	375	3,000	74	1,000	1,074	(1,926)	3,000	-
04-540199		Miscellaneous	5,094	5,337	4,867	8,000	5,951	2,000	7,951	(49)	9,000	1,000
TOTAL EXPENDITURES			1,509,070	1,580,063	1,620,224	1,753,709	841,900	882,162	1,724,062	(29,648)	1,798,501	44,792

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	Oklahoma Bar Association										
	Budget Preparation Worksheet										
	Revenues and Expenditures										Page 13
	Department: Committees and Special Projects Expenses										
	Calendar Year: 2026										
EXPENDITURES											
					PROPOSED	ACTUAL	7/1/2025	TOTAL	25 BUDGET/	PROPOSED	2026/2025
ACCOUNT	ACCOUNT	2022	2023	2024	2025	THROUGH	12/31/2025	2025	PROJECTION	2026	BUDGET
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/25	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE
08-580010	Mock Trial Program	42,823	52,872	61,148	77,500	61,356	7,000	68,356	(9,144)	77,500	-
08-580020	Lawyers Helping Lawyers	80,759	87,196	83,853	85,000	40,533	45,000	85,533	533	85,000	-
08-580030	Solo and Small Firm Conference	128,430	84,240	10,415	100,000	68,051	32,000	100,051	51	100,000	-
08-580050	Legal Research Member Benefit	90,125	90,240	90,875	92,000	91,335	650	91,985	(15)	93,000	1,000
08-580095	Kick It Forward Program Exp	1,100	550	550	5,000	1,750	-	1,750	(3,250)	5,000	-
08-580100	Law Day	50,026	55,051	53,519	60,000	56,517	5,000	61,517	1,517	62,000	2,000
08-580110	Military Assistance Program	2,239	6,769	3,992	20,000	810	2,000	2,810	(17,190)	20,000	-
08-580115	Diversity Committee Conference	8,655	18,808	-	10,000	-	10,000	10,000	-	10,000	-
08-580120	Leadership Academy	-	-	13,872	10,000	252	-	252	(9,748)	12,000	2,000
08-580130	Disaster Relief Expense	210	234	196	500	243	-	243	(257)	500	-
08-580150	OBA Long Range Planning	33,557	968	26,228	20,000	5,632	14,000	19,632	(368)	20,000	-
08-580160	Video-conferencing	6,162	2,547	-	-	-	-	0	-	-	-
08-580165	Presidents Annual Program	-	-	-	3,000	-	3,000	3,000	-	3,000	-
08-580190	General Committees	4,250	9,267	6,765	16,000	2,026	12,000	14,026	(1,974)	16,000	-
09-590000	YLD - ABA Conference Travel	26,159	29,745	30,884	43,875	25,232	18,500	43,732	(143)	35,150	(8,725)
09-590010	YLD - OBA Meeting/Travel	15,349	21,787	20,596	31,600	8,391	23,000	31,391	(209)	36,900	5,300
09-590020	YLD - Committees	17,599	23,775	12,672	20,100	4,305	15,000	19,305	(795)	25,900	5,800
TOTAL COMMITTEES AND SPECIAL											
PROJECTS EXPENDITURES		507,442	484,049	415,565	594,575	366,433	187,150	553,583	(40,992)	601,950	7,375

Oklahoma Bar Association											Page 14
Budget Worksheet											
Capital Improvements								Budget Hearing			
Calendar Year: 2026							10/14/2025				
Furniture and Equipment											
Contingency Items										\$	7,500.00
										\$	7,500.00
Bar Center Improvements											
Contingency Items										\$	10,000.00
										\$	10,000.00
Computer and Audio/Visual Technology											
Net Forum Projects - Member/OKBAR website/lweb										\$	2,500.00
New Server - Security Camera Activity										\$	9,735.00
MCLE - Online CLE App Process										\$	40,000.00
Domain Controller Replacement										\$	35,000.00
Wicket Implementation										\$	145,000.00
Contingency Items										\$	10,000.00
										\$	242,235.00
Total - All Categories										\$	259,735.00