

2024 Oklahoma Bar Association Budget					Budget Hearing			
Summary - 2024 and 2023						10/24/2023	Page 1	
							Percentage	
						Increase	Increase	
						(Decrease)	(Decrease)	
DEPARTMENT					2023 Budget	2024 Budget	from 2023	from 2023
Operating Revenues								
Administration (Page 2)					\$ 4,510,150	\$ 4,795,900	285,750	6.34%
Communications (Page 5)					145,000	145,000	-	0.00%
CLE (Page 6)					980,250	925,250	(55,000)	-5.61%
General Counsel (Page 8)					423,000	448,000	25,000	5.91%
MCLE (Page 9)					229,900	239,900	10,000	4.35%
Practice Assistance (Page 10)					8,750	8,750	-	0.00%
Committees/Special Projects (Page 12)					209,850	209,850	-	0.00%
Total from Departmental Operations					\$ 6,506,900	\$ 6,772,650	265,750	4.08%
Operating Expenses								
Administration (Pages 3 - 4)					\$ 2,333,729	\$ 2,359,724	25,994	1.11%
Communications (Page 5)					567,518	629,005	61,487	10.83%
CLE (Page 6 - 7)					753,883	706,853	(47,030)	-6.24%
General Counsel (Page 8)					1,619,552	1,686,931	67,379	4.16%
MCLE (Page 9)					284,189	301,437	17,248	6.07%
Practice Assistance (Page 10 - 11)					466,129	494,650	28,521	6.12%
Committees/Special Projects (Page 13)					541,270	552,298	11,028	2.04%
Total from Departmental Operations					\$ 6,568,270	\$ 6,730,897	162,626	2.48%
Net Surplus (Deficit) From Operations					\$ (61,370)	\$ 41,753	103,124	-168.04%
Other Special Expenses/Capital Improvements								
Client Security Fund Contribution					(175,000)	(175,000)		
Furniture and Equipment (Page 15)					(25,000)	(10,000)		
Bar Center Improvements (Page 15)					-	(1,045,000)		
Computer Technology (Page 15)					(77,037)	(77,900)		
Total Other Special Expenses/Investments					(277,037)	(1,307,900)		
Surplus (Deficit) Before Transfer from Reserve Funds					(338,407)	(1,266,147)		
Transfers from Reserve Funds								
Technology Fund					62,037	77,900		
AG Grant Fund					3,000	3,000		
Organizational Development Fund					40,000	30,000		
Bar Center Improvements Fund					25,000	104,547		
					130,037	215,447		
Net Surplus (Deficit)					\$ (208,370)	\$ (1,050,700)		
Estimated Beginning Cash Reserves -1/1/2024						\$ 6,950,000		
Estimated Surplus (Deficit)						(1,050,700)		
Estimated Ending Cash Reserves -12/31/2024						5,899,300		

	Oklahoma Bar Association											
	Budget Preparation Worksheet											Page 2
	Revenues and Expenditures											
	Department: Administration - Revenue											
	Calendar Year: 2024											
					PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023	
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	2024	BUDGET	
NUMBER	TITLE	ACTUAL	ACTUAL	Actual	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE	
01-410000	Membership Dues	4,175,575	4,207,400	4,242,535	4,270,000	4,290,625	-	4,290,625	20,625	4,307,500	37,500	
01-410001	Legislative Opt Out	-	(54)	(34)	(100)	(31)	-	(31)	69	(100)	-	
01-410005	Dues Reinstatements Fees	2,750	2,250	2,750	2,500	2,500	-	2,500	-	2,500	-	
01-410010	Membership Penalties	60,488	48,250	64,400	55,000	27,250	6,875	34,125	(20,875)	50,000	(5,000)	
01-410011	Special Permits	11,250	8,050	8,150	8,750	2,800	2,800	5,600	(3,150)	8,000	(750)	
01-410012	Annual Meeting	14,250	29,882	51,925	40,000	-	40,000	40,000	-	50,000	10,000	
01-410015	Investment Interest	79,296	10,311	56,679	60,000	151,206	150,000	301,206	241,206	300,000	240,000	
01-410020	Royalties	34,818	33,193	37,888	30,000	10,594	20,000	30,594	594	34,000	4,000	
01-410030	Certs of Good Standing	6,800	5,875	6,200	6,000	3,060	3,000	6,060	60	6,000	-	
01-410035	Legal Intern Fees	6,870	10,520	8,295	8,000	6,535	5,000	11,535	3,535	8,000	-	
01-410040	List and Label Sales	2,732	2,512	2,217	2,500	584	3,000	3,584	1,084	2,500	-	
01-410060	Board of Bar Examiners	15,000	15,000	15,000	15,000	7,500	7,500	15,000	-	15,000	-	
01-410070	Council on Judicial Complaints	10,000	10,000	10,000	10,000	5,000	5,000	10,000	0	10,000	-	
01-410075	Other Admin Miscellaneous	1,286	1,545	3,888	2,500	1,462	1,000	2,462	(38)	2,500	-	
TOTAL ADMINISTRATIVE REVENUE		4,421,114	4,384,733	4,509,893	4,510,150	4,509,084	244,175	4,753,259	243,109	4,795,900	285,750	

	Oklahoma Bar Association											
	Budget Preparation Worksheet											
	Revenues and Expenditures										Page 3	
	Department: Administration -Expenses (Continued on page 4)											
	Calendar Year: 2024											
						PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	PROJECTION	VARIANCE	BUDGET
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION				VARIANCE
01-510000	Gross Salaries*	789,174	802,013	866,081	859,308	429,484	429,484	858,968	(340)	848,061	(11,247)	
01-510005	FICA Matching*	57,384	58,799	62,782	65,737	32,293	33,444	65,737	0	64,877	(860)	
01-510010	Retirement*	107,647	107,647	103,006	108,933	50,951	57,982	108,933	-	116,250	7,317	
01-510015	Unemployment Taxes*	2,057	2,761	3,184	2,976	3,002	-	3,002	26	3,300	324	
01-510020	Health Insurance*	73,554	88,632	92,890	91,189	49,870	49,361	99,231	8,042	96,660	5,471	
01-510023	Disability Insurance	3,378	3,378	3,367	3,781	1,876	2,067	3,943	162	4,155	375	
01-510030	Executive Director Auto*	-	-	-	10,800	5,400	5,400	10,800	-	10,800	-	
01-510033	Past President's Expense	3,233	174	7,104	9,500	6,906	2,594	9,500	(0)	9,500	-	
01-510035	President's Expense	12,018	13,122	27,122	30,000	11,608	18,000	29,608	(392)	30,000	-	
01-510040	President-Elect's Expense	7,939	11,265	14,352	18,000	9,805	8,000	17,805	(195)	18,000	-	
01-510045	Vice President Travel	-	-	-	3,000	-	-	-	(3,000)	3,000	-	
01-510050	BOG Travel and Meeting	12,932	27,660	54,874	51,000	29,874	21,000	50,874	(126)	53,000	2,000	
01-510055	BOG Contingency	4,157	4,805	1,791	5,500	3,287	2,213	5,500	0	5,500	-	
01-510057	ABA Meetings - Delegate Dinner	604	-	2,390	4,000	657	3,000	3,657	(343)	4,000	-	
01-510060	In-State Conference Exp	-	-	595	500	559	-	559	59	500	-	
01-510070	Out-of-State Conferences	2,806	3,807	8,226	15,000	10,048	5,000	15,048	48	17,000	2,000	
01-510080	Other Staff Travel	416	810	1,246	2,000	581	700	1,281	(719)	2,000	-	
01-510085	Legislative Monitoring	44,063	41,943	42,751	46,000	21,837	23,000	44,837	(1,163)	46,000	-	
01-510090	Organizational Development	1,315	2,179	2,089	2,200	1,511	800	2,311	111	2,200	-	
	*Denotes Allocable Administrative Overhead Account.					-						

	Oklahoma Bar Association											
	Budget Preparation Worksheet							Budget Hearing				
	Revenues and Expenditures							10/24/2023				Page 5
	Department: Communications											
	Calendar Year: 2024											
REVENUE					PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023	
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	2024	BUDGET	
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE	
02-420000	OBJ Ad Sales	136,845	108,432	123,171	120,000	58,916	55,000	113,916	(6,084)	120,000	-	
02-420010	OBJ Subscriptions	23,180	21,399	21,879	25,000	11,437	11,000	22,437	(2,563)	25,000	-	
02-420030	Other Comm and Info Rev	113	107	-	-	48	-	48	48	-	-	
	TOTAL REVENUE	160,139	129,938	145,050	145,000	70,401	66,000	136,401	(8,599)	145,000	-	
EXPENDITURES												
02-520000	Gross Salaries	207,616	247,534	226,516	270,272	134,421	134,421	268,842	(1,430)	292,195	21,923	
02-520005	FICA Matching	15,826	18,564	16,491	20,676	9,877	10,000	19,877	(799)	22,353	1,677	
02-520010	Retirement	17,784	22,505	28,870	28,099	15,961	18,621	34,582	6,483	40,639	12,540	
02-520015	Unemployment Taxes	981	1,200	1,134	992	973	19	992	-	1,100	108	
02-520020	Health Insurance	25,996	32,746	35,998	37,440	20,010	20,664	40,675	3,235	39,686	2,246	
02-520023	Disability Insurance	869	1,075	966	1,189	620	661	1,281	92	1,432	243	
02-520025	Temporary Assistance	-	-	1,948	-	-	-	-	-	-	-	
02-520060	In-State Conferences	-	-	-	200	-	-	-	(200)	200	-	
02-520070	Out-of-State Conferences	50	198	3,262	11,000	-	8,000	8,000	(3,000)	8,000	(3,000)	
02-520080	Department Travel	167	-	260	500	52	200	252	(248)	500	-	
02-520100	Court Issue Printing	44,904	-	-	-	-	1,000	1,000	1,000	-	-	
02-520110	Theme Issue Printing	149,124	151,214	180,007	180,000	106,001	100,000	206,001	26,001	205,000	25,000	
02-520140	Board of Editors	376	2,453	6,621	4,000	1,919	3,000	4,919	919	5,000	1,000	
02-520145	Newsclip Service	3,200	3,159	3,608	3,700	633	2,000	2,633	(1,067)	3,700	-	
02-520160	Pamphlets	2,541	19	-	1,000	-	1,000	1,000	-	1,000	-	
02-520165	Photography		42	766	200	-	200	200	-	200	-	
02-520175	Digital Optimization	252	-	33	2,000	-	250	250	(1,750)	1,000	(1,000)	
02-520180	Office Supplies	306	605	724	250	717	-	717	467	500	250	
02-520185	Staff Training	85	224	-	2,000	-	500	500	(1,500)	2,000	-	
02-520199	Miscellaneous	3,746	3,988	3,355	4,000	1,290	1,400	2,690	(1,310)	4,500	500	
	TOTAL EXPENSES	473,825	485,526	510,560	567,518	292,475	301,936	594,411	26,893	629,005	61,487	

	Oklahoma Bar Association										
	Budget Preparation Worksheet										
	Revenues and Expenditures										Page 6
	Department: Continuing Legal Education (Continued on page 7)										
	Calendar Year: 2024										
REVENUE					PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	2024	BUDGET
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE
03-430000	Educational Seminars	49,637	26,865	30,772	60,000	2,024	35,000	37,024	(22,976)	40,000	(20,000)
03-430005	Co-Sponsorship Fees Exp.	(79,751)	(76,836)	(97,029)	(70,000)	(25,300)	(65,000)	(90,300)	(20,300)	(100,000)	30,000
03-430010	Material Sales	1,425	310	100	1,000	-	1,000	1,000	-	1,000	-
03-430015	CLE Form Book	10,025	6,235	4,400	6,000	-	4,000	4,000	(2,000)	-	(6,000)
03-430025	CLE On-Line Seminar Sales	958,942	969,595	862,490	970,000	185,167	750,000	935,167	(34,833)	975,000	5,000
03-430035	Ad Revenue	1,806	-	-	1,000	-	-	-	(1,000)	1,000	-
03-430040	Program Service Fees	200	6,950	8,125	8,250	450	7,000	7,450	(800)	8,250	-
03-430045	NHTSA Judicial Outreach	4,528	5,073	2,808	4,000	-	-	-	(4,000)	-	(4,000)
TOTAL CLE REVENUE		946,813	938,192	811,666	980,250	162,342	732,000	894,342	(85,908)	925,250	(15,000)
EXPENDITURES											
03-530000	Gross Salaries	284,215	258,124	241,519	298,041	106,602	114,000	220,602	(77,439)	290,857	(7,184)
03-530005	FICA Matching	20,031	18,412	17,820	22,800	7,811	8,721	16,532	-	22,251	(550)
03-530010	Retirement	32,792	30,485	33,214	35,426	10,492	7,037	32,065	(3,361)	29,224	(6,202)
03-530015	Unemployment Taxes	1,122	1,200	992	1,240	1,009	41	1,050	-	1,100	(140)
03-530020	Health Insurance	54,697	48,572	37,562	48,864	16,211	21,000	37,211	(11,653)	51,796	2,932
03-530023	Disability Insurance	1,211	1,131	1,052	1,311	467	660	1,127	(184)	1,425	114
03-530025	Temporary Assistance	-	-	8,071	-	-	-	-	-	-	-
03-530060	In-State Conferences	-	-	69	-	-	-	-	-	-	-
03-530070	Out-of-State Conferences	4,469	417	9,197	12,000	5,644	4,000	9,644	(2,356)	12,000	-

		Oklahoma Bar Association										
		Budget Preparation Worksheet										
		Revenues and Expenditures										Page 8
		Department: General Counsel										
		Calendar Year: 2024										
REVENUE												
					PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023	
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	2024	BUDGET	
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE	
04-440000	Discipline Reinstatements	20,740	18,711	10,463	10,000	2,282	5,000	7,282	(2,718)	10,000	-	
04-440015	ROOSA Fees	261,800	250,225	238,350	210,000	110,950	100,000	210,950	950	210,000	-	
04-440020	ROOSA Renewal Fees	177,950	279,150	261,600	175,000	118,650	75,000	193,650	18,650	200,000	25,000	
04-440025	ROOSA Late Fees	3,100	11,100	9,000	4,000	3,500	500	4,000	-	4,000	-	
04-440030	Certificates of Good Standing	25,000	31,025	29,450	24,000	15,175	10,000	25,175	1,175	24,000	-	
	TOTAL REVENUE	488,590	590,211	548,863	423,000	250,557	190,500	441,057	18,057	448,000	25,000	
EXPENDITURES												
04-540000	Gross Salaries	982,727	984,254	1,033,846	1,080,004	540,893	540,000	1,080,893	889	1,131,074	51,070	
04-540005	FICA Matching	71,212	71,621	75,114	82,620	39,684	39,600	79,284	(3,336)	86,527	3,907	
04-540010	Retirement	124,370	129,722	136,514	141,528	66,923	75,874	142,797	1,269	147,475	5,947	
04-540015	Unemployment Taxes	2,872	3,600	4,059	3,720	3,821	550	4,371	651	4,125	405	
04-540020	Health Insurance	149,442	152,439	140,667	159,328	74,669	71,991	146,660	(12,668)	168,888	9,560	
04-540023	Disability Insurance	4,288	4,322	4,528	4,752	2,454	2,625	5,079	327	5,542	790	
04-540025	Temporary Assistance	1,013	2,530	6,878	18,000	10,400	7,800	18,200	200	22,000	4,000	
04-540050	General Counsel's Auto	10,800	10,800	10,800	10,800	5,400	5,400	10,800	-	10,800	-	
04-540060	In-State Conferences	218	68	707	500	317	200	517	17	700	200	
04-540070	Out-of-State Conferences	2,105	675	4,635	8,000	6,348	3,000	9,348	1,348	9,000	1,000	
04-540080	Department Travel	-	128	29	1,000	-	1,000	1,000	-	1,000	-	
04-540100	Invest. and Prosecution	32,771	55,800	52,773	65,000	18,316	35,000	53,316	(11,684)	55,000	(10,000)	
04-540110	PRC Travel and Meeting	1,599	3,031	3,837	3,500	2,180	1,320	3,500	-	4,000	500	
04-540120	PRT Travel and Meeting	4,948	6,553	19,069	15,000	2,759	10,000	12,759	(2,241)	15,000	-	
04-540140	Misc. Investigative	83	61	463	1,000	20	500	520	(480)	1,000	-	
04-540145	AG Grant Expense	-	-	-	3,000	-	3,000	3,000	-	3,000	-	
04-540150	Library	3,573	3,026	2,032	3,500	928	2,100	3,028	(472)	3,500	-	
04-540160	Office Supplies	5,492	5,063	6,462	8,000	1,787	3,500	5,287	(2,713)	8,000	-	
04-540165	ROOSA Expenses	-	38	-	300	494	-	494	194	300	-	
04-540170	Staff Training	150	150	1,561	3,000	2,212	600	2,812	(188)	3,000	-	
04-540199	Miscellaneous	4,864	3,760	5,094	7,000	2,476	3,000	5,476	(1,524)	7,000	-	
	TOTAL EXPENDITURES	1,402,525	1,437,639	1,509,070	1,619,552	782,080	807,059	1,589,140	(30,413)	1,686,931	67,379	

	Oklahoma Bar Association										Budget Hearing	
	Budget Preparation Worksheet										10/24/2023	
	Revenues and Expenditures											Page 9
	Department: Mandatory Continuing Legal Education (MCLE)											
	Calendar Year: 2024											
REVENUE												
						PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	PROJECTION	2024	BUDGET
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	VARIANCE	BUDGET	VARIANCE
05-450000	MCLE Penalty Rev	\$102,925	\$123,500	\$134,000	\$ 115,000	127,850	2,000	129,850	14,850	125,000	10,000	
05-450005	Reinstatement Fees	2,500	1,000	500	2,000	1,400	500	1,900	(100)	2,000	-	
05-450010	Presumptive Annual Fee	19,700	20,400	22,800	18,900	11,700	7,000	18,700	(200)	18,900	-	
05-450020	Sponsor Application Fee	80,150	101,750	86,750	80,000	47,380	35,000	82,380	2,380	80,000	-	
05-450030	Attorney Application Fee	13,845	16,085	15,825	14,000	7,075	7,000	14,075	75	14,000	-	
TOTAL MCLE REVENUE		\$219,120	\$262,735	\$259,875	\$ 229,900.00	195,405	51,500	246,905	17,005	239,900	10,000	
EXPENDITURES												
05-550000	Gross Salaries	\$177,325	\$177,325	\$186,434	\$ 194,981	99,747	95,234	194,981	-	207,033	12,052	
05-550005	FICA Matching	12,764	12,720	13,859	14,916	7,268	6,826	14,094	(822)	15,838	922	
05-550010	Retirement	23,860	23,860	25,053	26,305	13,153	13,152	26,305	-	27,851	1,546	
05-550015	Unemployment Taxes	561	720	744	744	764	-	764	20	825	81	
05-550020	Health Insurance	30,991	31,047	31,045	32,335	15,725	15,706	31,431	(904)	34,275	1,940	
05-550023	Disability Insurance	757	757	795	858	432	462	894	36	1,014	156	
05-550070	Out-of-State Conferences	100	900	4,227	5,000	-	5,000	5,000	-	5,000	-	
05-550100	Commission Meeting Exp	46	-	-	500	-	400	400	(100)	500	-	
05-550110	Compliance Reporting Exp	1,020	1,493	1,425	1,500	1,588	-	1,588	88	1,700	200	
05-550140	Credit Card fees	2,296	2,928	3,117	3,200	2,905	200	3,105	(95)	3,200	-	
05-550150	Office Supplies	70	258	363	150	476	-	476	326	500	350	
05-550170	Staff Training	-	-	-	2,000	-	2,000	2,000	-	2,000	-	
05-550199	Miscellaneous	1,520	1,520	1,520	1,700	1,010	510	1,520	(180)	1,700	-	
TOTAL MCLE EXPENDITURES		\$251,310	\$253,528	\$268,582	\$ 284,189	\$ 143,068	\$ 139,491	\$ 282,558	\$ (1,631)	\$ 301,437	17,248	

	Oklahoma Bar Association											
	Budget Preparation Worksheet											
	Revenues and Expenditures											
	Department: Practice Assistance Department (continued on page 11)											
	Calendar Year: 2024											
REVENUE												
						PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	VARIANCE	BUDGET	BUDGET
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION				VARIANCE
07-470000	Consulting Fees	-	-	250	500	-	250	250	(250)	500	-	
07-470005	New Attorney Training	-	-	-	500	-	-	-	(500)	500	-	
07-470040	Diversion Program Monitoring	2,760	-	3,190	3,000	2,480	1,500	3,980	980	3,000	-	
07-470055	Diversion Program Classes	2,100	-	4,250	4,000	2,850	1,500	4,350	350	4,000	-	
07-470060	Diversion Program Consult.	-	-	-	750	-	500	500	(250)	750	-	
TOTAL REVENUE		4,860	-	7,690	8,750	5,330	3,750	9,080	330	8,750	-	
EXPENDITURES												
07-570000	Gross Salaries	292,275	292,914	307,649	322,353	159,402	162,951	322,353	-	343,455	21,102	
07-570005	FICA Matching	21,306	21,276	22,334	24,660	11,791	11,795	23,586	(1,074)	26,274	1,614	
07-570010	Retirement	32,766	40,483	42,507	44,632	22,316	22,315	44,631	(1)	47,424	2,792	
07-570015	Unemployment Taxes	748	960	992	992	1,028	25	1,053	61	1,100	108	
07-570020	Health Insurance	34,202	38,292	38,225	39,824	18,543	18,517	37,059	(2,765)	42,213	2,390	
07-570023	Disability Insurance	1,231	1,284	1,348	1,418	733	784	1,518	99	1,683	265	
07-570060	In-State Conferences-MAP	-	-	31	300	40	-	40	(260)	300	-	
07-570061	In-State Conferences-Ethics	-	-	605	100	-	-	-	(100)	100	-	
07-570070	Out-of-State Conf. - MAP	4,721	150	5,186	9,900	3,898	2,500	6,398	(3,502)	10,000	100	
07-570071	Out-of-State Conf. - Ethics	2,189	-	-	6,000	2,136	2,500	4,636	(1,364)	6,000	-	

Oklahoma Bar Association												
Budget Preparation Worksheet												
Revenues and Expenditures										Budget Hearing		
Department: Practice Assistance Department (Continued from page 10)										10/24/2023		Page 11
Calendar Year: 2024												
EXPENDITURES												
						PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	PROJECTION	2024	BUDGET
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE	
07-570080	Travel - MAP	341	349	898	1,500	458	600	1,058	(442)	1,500	-	
07-570081	Travel - Ethics	28	118	328	1,500	76	400	476	(1,024)	1,500	-	
07-570110	New Attorney Training	-	48	13	2,000	660	800	1,460	(540)	2,000	-	
07-570115	Diversion Program Classes	-	-	-	500	-	500	500	-	500	-	
07-570120	Diversion Program Consult.	-	150	151	1,000	-	1,000	1,000	-	1,000	-	
07-570125	Diversion Grant Exp	-	-	-	-	-	200	200	200	-	-	
07-570130	Dues/Subs - MAP	744	744	769	1,300	679	400	1,079	(221)	1,300	-	
07-570131	Dues/Subs - Ethics	150	250	500	300	-	250	250	(50)	300	-	
07-570140	Computer Hardware/Software	2,792	2,680	1,428	2,750	328	1,500	1,828	(922)	2,900	150	
07-570145	Library - Ethics		154	-	-	154	-	154	154	-	-	
07-570150	Lending Library - MAP	122	26	321	650	157	350	507	(143)	650	-	
07-570160	Office Supplies - MAP	73	122	1,229	500	101	400	501	1	500	-	
07-570161	Office Supplies - Ethics	89	467	44	250	110	125	235	(15)	250	-	
07-570170	Staff Training - MAP		-	-	500	50	400	450	(50)	500	-	
07-570171	Staff Training - Ethics		-	-	300	-	200	200	(100)	300	-	
07-570198	Miscellaneous - Ethics	1,020	1,020	1,020	1,400	510	700	1,210	(190)	1,400	-	
07-570199	Miscellaneous - MAP	839	1,095	1,033	1,500	510	800	1,310	(190)	1,500	-	
TOTAL P.A.D. EXPENDITURES		395,636	402,582	426,612	466,129	223,681	230,011	453,692	(12,437)	494,650	28,521	

	Oklahoma Bar Association											
	Budget Preparation Worksheet											
	Revenues and Expenditures											Page 12
	Department: Committees and Special Projects Revenues											
	Calendar Year: 2024											
REVENUE												
					PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023	
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	2024	BUDGET	
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE	
08-480010	YLD High School Mock Trial Program	42,785	46,614	44,608	52,500	56,281	(12,318)	43,963	(8,537)	52,500	-	
08-480020	Lawyers Helping Lawyers	26,750	26,750	24,750	26,750	12,500	12,375	24,875	(1,875)	26,750	-	
08-480030	Solos and Small Firm Conference	-	-	94,795	80,000	84,225	-	84,225	4,225	80,000	-	
08-480040	Disaster Relief Revenue	-	12	5	-	-	-	-	-	-	-	
08-480060	Insurance Committee Promotion	29,216	34,744	32,556	29,000	13,281	16,000	29,281	281	29,000	-	
08-480070	Women - In - Law Conference	-	28,745	40	-	-	-	-	-	-	-	
08-480080	Diversity Committee Conference	-	4,670	8,025	10,000	-	10,000	10,000	-	10,000	-	
08-480095	Kick It Forward	2,472	2,981	2,913	2,800	3,003	-	3,003	203	2,800	-	
08-480110	Military Task Force	5,050	6,634	5,548	5,000	6,625	-	6,625	1,625	5,000	-	
08-480130	Leadership Academy Sponsorship	920	-	-	800	-	-	-	(800)	800	-	
09-490000	Young Lawyers Division Revenue	750	2,925	1,750	3,000	1,750	1,250	3,000	-	3,000	-	
	TOTAL REVENUE	107,943	154,075	214,990	209,850	177,665	27,307	204,972	(4,878)	209,850	-	

	Oklahoma Bar Association											
	Budget Preparation Worksheet											
	Revenues and Expenditures											Page 13
	Department: Committees and Special Projects Expenses											
	Calendar Year: 2024											
EXPENDITURES												
					PROPOSED	ACTUAL	7/1/2023	TOTAL	23 BUDGET/	PROPOSED	2024/2023	
ACCOUNT	ACCOUNT	2020	2021	2022	2023	THROUGH	12/31/2023	2023	PROJECTION	2024	BUDGET	
NUMBER	TITLE	ACTUAL	ACTUAL	ACTUAL	BUDGET	06/30/23	PROJECTION	PROJECTION	VARIANCE	BUDGET	VARIANCE	
08-580010	Mock Trial Program	42,885	44,859	42,823	54,620	52,564	2,000	54,564	(56)	54,620	-	
08-580020	Lawyers Helping Lawyers	63,371	74,487	80,759	80,000	36,510	39,500	76,010	(3,990)	80,000	-	
08-580030	Solo and Small Firm Conference	-	-	128,430	80,000	80,965	2,500	83,465	3,465	80,000	-	
08-580050	Legal Research Member Benefit	90,225	89,600	90,125	92,000	90,240	800	91,040	(960)	92,000	-	
08-580060	Women - In - Law Conference	1,904	35,447	-	-	-	-	0	-	-	-	
08-580095	Kick It Forward Program Exp	3,025	1,840	1,100	2,750	-	1,375	1,375	(1,375)	2,750	-	
08-580100	Law Day	38,364	55,707	50,026	60,000	53,759	6,000	59,759	(241)	60,000	-	
08-580110	Military Assistance Program	12,168	1,802	2,239	20,000	107	4,000	4,107	(15,893)	20,000	-	
08-580115	Diversity Committee Conference	1,264	10,662	8,655	10,000	-	10,000	10,000	-	10,000	-	
08-580120	Leadership Academy	7,353	-	-	10,000	-	-	0	(10,000)	10,000	-	
08-580130	Disaster Relief Expense	110	110	210	500	234	-	234	(266)	500	-	
08-580150	OBA Long Range Planning	-	-	33,557	30,000	502	25,000	25,502	(4,498)	30,000	-	
08-580160	Video-conferencing	15,191	9,397	6,162	7,000	1,567	4,500	6,067	(933)	7,000	-	
08-580165	Presidents Annual Program	-	40	-	3,000	-	3,000	3,000	-	3,000	-	
08-580190	General Committees	3,461	5,834	4,250	15,000	5,338	9,000	14,338	(662)	15,000	-	
09-590000	YLD - ABA Conference Travel	2,604	5,952	26,159	38,900	21,210	18,000	39,210	310	46,150	7,250	
09-590010	YLD - OBA Meeting/Travel	5,632	1,894	15,349	24,800	10,671	14,000	24,671	(129)	27,828	3,028	
09-590020	YLD - Committees	6,340	12,656	17,599	12,700	7,810	5,000	12,810	110	13,450	750	
TOTAL COMMITTEES AND SPECIAL												
PROJECTS EXPENDITURES												
		293,897	350,286	507,442	541,270	361,479	144,675	506,154	(35,116)	552,298	11,028	

Oklahoma Bar Association										Page 14
Budget Worksheet										
Capital Improvements										Budget Hearing
Calendar Year: 2024										10/24/2023
Furniture and Equipment										
Contingency Items										\$ 10,000.00
										\$ 10,000.00
Bar Center Improvements										
Security System Addition - 1st Floor and Hearing Room Hall										\$ 35,000.00
New Roof - Entire Building										\$ 500,000.00
New Entryway - ADA Compliant										\$ 500,000.00
Contingency Items										\$ 10,000.00
										\$ 1,045,000.00
Computer and Audio/Visual Technology										
Computer Hardware - New Laptops										\$ 20,400.00
Computer Hardware - Servers										\$ 34,000.00
Software Programming Upgrade - Member Website										\$ 13,500.00
Contingency Items										\$ 10,000.00
										\$ 77,900.00
Total - All Categories										\$ 1,132,900.00