

OKLAHOMA BAR ASSOCIATION
2023 PROPOSED BUDGET
For expanded detail, go to www.okbar.org/2023Budget

<u>REVENUES</u>	<u>2023 PROPOSED BUDGET</u>		<u>2022 BUDGET</u>	
ADMINISTRATIVE:				
Dues and Penalties	\$ 4,336,150		\$ 4,286,650	
Investment Income	60,000		45,000	
Annual Meeting	40,000		40,000	
Commissions and Royalties	30,000		30,000	
Mailing Lists and Labels	2,500		4,000	
Council on Judicial Complaints - Rent and Services	10,000		10,000	
Board of Bar Examiners - Rent and Services	15,000		15,000	
Legal Intern Fees	8,000		7,000	
Other	<u>8,500</u>	\$ 4,510,150	<u>10,000</u>	\$ 4,447,650
OKLAHOMA BAR JOURNAL AND COMMUNICATIONS:				
Oklahoma Bar Journal:				
Advertising Sales	120,000		115,000	
Subscription Sales	25,000		25,000	
Other Miscellaneous	<u>-</u>	145,000	<u>-</u>	140,000
LAW RELATED EDUCATION:				
Grants	<u>0</u>	0	<u>-</u>	0
CONTINUING LEGAL EDUCATION:				
Seminars and Materials	<u>980,250</u>	980,250	<u>957,200</u>	957,200
GENERAL COUNSEL:				
Disciplinary Reinstatements	10,000		10,000	
Cerificates of Good Standing	24,000		23,000	
Out of State Attorney Registration	<u>389,000</u>	423,000	<u>363,000</u>	396,000
MANDATORY CONTINUING LEGAL EDUCATION:				
Filing Penalties	117,000		112,500	
Provider fees	<u>112,900</u>	229,900	<u>108,800</u>	221,300
PRACTICE ASSISTANCE				
Consulting Fees and Material Sales	1,000		500	
Online Formbook	-		-	
Diversion Program	<u>7,750</u>	8,750	<u>8,625</u>	9,125
COMMITTEES AND SPECIAL PROJECTS:				
Mock Trial Program	52,500		52,500	
Lawyers Helping Lawyers	26,750		26,750	
Insurance Committee	29,000		27,000	
Solo-Small Firm Conference	80,000		80,000	
Diversity Committee Conference	10,000		10,000	
Oklahoma Lawyers for America's Heroes Program	5,000		5,000	
YLD Kick It Forward Program	2,800		2,300	
Leadership Academy	800		800	
Young Lawyers Division	<u>3,000</u>	<u>209,850</u>	<u>3,000</u>	<u>207,350</u>
 TOTAL REVENUES		 <u><u>\$ 6,506,900</u></u>		 <u><u>\$ 6,378,625</u></u>

Amended October 10, 2022

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EXPENDITURES	2023 PROPOSED BUDGET		2022 BUDGET	
ADMINISTRATIVE:				
Salaries and Benefits	\$ 1,157,029		\$ 1,101,031	
Annual Meeting	100,000		100,000	
Board of Governors and Officers	121,000		115,000	
Conferences and Organizational Development	17,700		14,200	
Legislative Monitoring	46,000		46,000	
General and Administrative:				
Utilities	139,000		122,000	
Insurance	58,000		56,000	
Data Processing	293,800		260,800	
Bank and Credit Card Processing Fees	100,000		90,000	
Building and Equipment Maintenance	90,000		84,000	
Postage	42,000		33,000	
Copier	40,000		40,000	
Supplies	22,200		20,200	
Grounds Maintenance	11,000		8,000	
Audit	24,000		24,000	
Legal	50,000		10,000	
Miscellaneous	22,000		18,000	
Overhead Allocated to Departments	(530,537)	\$ 1,803,192	(502,330)	\$ 1,639,901
COMMUNICATIONS				
Salaries and Benefits	358,668		345,095	
Oklahoma Bar Journal:				
Weekly Issue Printing	0		1,000	
Special Issue Printing	180,000		160,000	
Other	4,000		4,000	
Public Information Projects	2,000		2,000	
Newsclip Service	3,700		3,700	
Pamphlets	1,000		1,000	
Photography	200		200	
Supplies	250		250	
Miscellaneous	17,700		19,200	
Allocated Overhead	112,038	679,556	104,697	641,142
LAW RELATED EDUCATION:				
Training, Development and Travel	2,000		2,000	
Miscellaneous	0	2,000	0	2,000
CONTINUING LEGAL EDUCATION:				
Salaries and Benefits	407,683		399,024	
Meeting Rooms and Food Service	20,000		30,000	
Seminar Materials	4,000		2,000	
Brochures and Bulk Mail	5,500		5,500	
Speakers	70,000		75,000	
Audio/Visual	6,000		4,000	
Online Provider Service Fees	189,000		195,760	
Credit Card Processing Fees	33,000		32,000	
Department Travel	1,000		1,000	
Supplies	1,200		1,200	
Miscellaneous	16,500		13,500	
Allocated Overhead	148,697	902,580	140,120	899,104

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EXPENDITURES

GENERAL COUNSEL:

	<u>2023 PROPOSED BUDGET</u>		<u>2022 BUDGET</u>	
Salaries and Benefits	\$ 1,500,752		\$ 1,437,315	
Investigation and Prosecution	66,000		66,000	
PRC Travel and Meetings	3,500		3,500	
PRT Travel and Meetings	15,000		12,000	
Department Travel	9,500		9,500	
Library	3,500		3,500	
Supplies	8,300		10,300	
Miscellaneous	13,000		21,000	
Allocated Overhead	<u>142,890</u>	<u>\$ 1,762,442</u>	<u>135,509</u>	<u>\$ 1,698,624</u>

MANDATORY CONTINUING LEGAL EDUCATION:

Salaries and Benefits	270,139		257,148	
Printing & Compliance Reporting	1,500		1,500	
Supplies	150		150	
Commission Travel	500		500	
Miscellaneous	11,900		11,200	
Allocated Overhead	<u>63,456</u>	<u>347,645</u>	<u>61,002</u>	<u>331,500</u>

PRACTICE ASSISTANCE

Salaries and Benefits	433,879		413,034	
Dues & Subscriptions	1,600		1,500	
Library	650		1,000	
Computer Software	2,750		2,750	
Supplies	750		750	
Diversion Programs	1,500		1,700	
Travel and Conferences	19,300		19,100	
Miscellaneous	5,700		5,700	
Allocated Overhead	<u>63,456</u>	<u>529,585</u>	<u>61,002</u>	<u>506,536</u>

COMMITTEES AND SPECIAL PROJECTS:

Law Day	60,000		52,000	
Solo-Small Firm Conference	80,000		80,000	
Mock Trial Program	54,620		54,620	
FastCase Legal Research	92,000		91,000	
Leadership Institute	10,000		10,000	
General Committees	32,500		32,500	
Lawyers Helping Lawyers Program	80,000		80,000	
Oklahoma Lawyers for America's Heroes Program	20,000		20,000	
OBA Long Range Planning	30,000		71,000	
President's Service Program	3,000		3,000	
YLD Kick It Forward Program	2,750		2,750	
Young Lawyers Division	<u>76,400</u>	<u>541,270</u>	<u>76,400</u>	<u>573,270</u>

OTHER EXPENDITURES

Client Security Fund Contribution	175,000		175,000	
Furniture and Equipment	25,000		139,320	
Computer Hardware and Software	<u>77,037</u>	<u>277,037</u>	<u>104,239</u>	<u>418,559</u>

TOTAL EXPENDITURES	<u>6,845,307</u>	<u>6,710,636</u>
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TOTAL REVENUES OVER (UNDER) EXPENDITURES	(338,407)	(332,011)
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TRANSFER FROM RESERVE FUNDS:

Technology Fund	62,037	104,239
AG Grant Fund	3,000	11,000
Organizational Development Fund	40,000	71,000
Bar Center Improvements Fund	25,000	<u>139,320</u>

NET SURPLUS (DEFICIT)	<u>\$ (208,370)</u>	<u>\$ (6,452)</u>
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