

**OBA ESTATE PLANNING, PROBATE & TRUST SECTION  
2007 MID-YEAR MEETING  
JUNE 22, 2007 AT 3:00 P.M.**

**Call to Order and Welcome** Stacey Spivey, Chair

**Introduction of Section Officers and Remarks of Appreciation** Stacey Spivey

- Kent Gardner – Mid-Year Meeting Coordinator
- Amanda McInnis Nixon – Hospitality Suite Coordinator
- Susan Shields – Immediate Past Chair
- Lesa Creveling – Treasurer's Report
- Judy Tuggle – Secretary's Minutes
- LeAnn Drummond – Chair-Elect's Budget for 2008

**2006 Annual Meeting Minutes** Judy Tuggle, Secretary  
- For Review and Approval

**2007 Mid-Year Treasurer's Report** Lesa Creveling, Treasurer  
- For Review and Approval

**Old Business** Stacey Spivey

**New Business**  
- Approval of the 2008 Proposed Budget LeAnn Drummond, Chair-Elect  
(Report by Stacey Spivey)

**Candidates for Officers** Stacey Spivey  
- 2008 Mid-Year Meeting Coordinator

Slate of Officers for 2008:

LeAnn Drummond	-	Chair (Automatically Succeeds to Chair)
Judy Tuggle	-	Chair-Elect
Lesa Creveling	-	Secretary
Kent Gardner	-	Treasurer

- Discussion Concerning Possible Section List-Serve Stacey Spivey

**Legislative Committee Update** L. Michele Nelson, Co-Chair

- Discussion of Possible Items for 2008 Legislative Agenda Stacey Spivey

Insurable Interest Issues Concerning Life Insurance Trusts

Possible Conflict in Small Estate Affidavit Statutes (6 O.S. 906, 18 O.S. 381.48(a), 58 O.S. 393)

**Announcements**

2007 Annual Meeting	Stacey Spivey
2007 Advanced Estate Planning Seminar	Stacey Spivey
Hospitality Suite – Hours of Operation & Location	Amanda McInnis Nixon

**Adjournment**